



**JOHAN HOLDINGS BERHAD**

(Company No. 314-K)

(Incorporated in Malaysia)

**INTERIM FINANCIAL STATEMENTS**

**CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME FOR THE FINANCIAL PERIOD ENDED 31 JULY 2015**

	Note	Current Quarter 3 months ended 31 July		Cumulative 6 months ended 31 July	
		2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000
<b>Continuing operations</b>					
Revenue	<b>K2</b>	65,073	58,581	130,154	120,508
Cost of sales		(22,794)	(17,845)	(44,262)	(37,998)
Gross profit		42,279	40,736	85,892	82,510
Other income		4,910	6,583	7,836	16,396
Marketing and distribution expenses		(9,316)	(8,355)	(17,966)	(16,664)
Administrative expenses		(30,911)	(24,202)	(59,394)	(49,263)
Other operating expenses		(6,411)	(5,616)	(11,670)	(10,787)
<b>Earnings before interest, tax, depreciation and amortisation</b>		551	9,146	4,698	22,192
Depreciation and amortisation		(3,021)	(2,749)	(5,825)	(5,324)
Finance costs		(10,065)	(9,433)	(19,448)	(18,163)
<b>Loss before tax</b>	<b>K2/K6</b>	(12,535)	(3,036)	(20,575)	(1,295)
Income tax (expense)/credit	<b>K7</b>	(120)	(728)	4,334	(1,386)
<b>Loss from continuing operations</b>		(12,655)	(3,764)	(16,241)	(2,681)
<b>Profit from discontinued operations</b>	<b>K8</b>	-	-	-	10,653
<b>(Loss)/Profit for the period</b>		(12,655)	(3,764)	(16,241)	7,972
<b>Other comprehensive income/(loss):</b>					
Foreign currency translation difference for foreign operations		7,424	(1,811)	9,818	(5,852)
Gain on revaluation of properties		6,656	-	7,655	-
Net fair value gain/(loss) on available-for-sales financial assets		(54)	51	(46)	(1)
<b>Total comprehensive (loss)/income for the period</b>		1,371	(5,524)	1,186	2,119
<b>(Loss)/Profit for the period attributable to :</b>					
Owners of the parent		(12,590)	(3,830)	(16,551)	7,782
Non-controlling interest		(65)	66	310	190
		(12,655)	(3,764)	(16,241)	7,972
<b>Total comprehensive income/(loss) attributable to:-</b>					
Owners of the parent		1,515	(5,509)	1,301	1,929
Non-controlling interest		(144)	(15)	(115)	190
		1,371	(5,524)	1,186	2,119
(Loss)/Income per share attributable to equity holders of the parent:					
Basic & diluted (loss)/earnings per share for the period (sen)					
- Continuing operations	<b>K14</b>	(2.03)	(0.60)	(2.61)	(0.43)
- Discontinued operations	<b>K14</b>	-	-	-	1.71

*(The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the Annual Financial Report for the year ended 31 January 2015 and the accompanying explanatory notes attached to the interim financial statements)*

**JOHAN HOLDINGS BERHAD**(Company No. 314-K)  
(Incorporated in Malaysia)**CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION**

	Note	Unaudited As at 31 July 2015 RM'000	Audited As at 31 January 2015 RM'000
Property, plant and equipment		319,791	310,823
Inventories-Non current		6,260	6,056
Intangible assets		16,719	17,865
Investment securities		1,513	1,503
Refundable deposit		1,873	1,805
Deferred tax assets		5,959	6,033
Current assets			
Inventories		30,423	34,622
Receivables		585,284	584,055
Tax recoverable		-	154
Investment securities		19,111	15,465
Cash and bank balances		47,913	49,090
		<u>682,731</u>	<u>683,386</u>
Current liabilities			
Payables		192,295	200,813
Tax payable		5,316	5,499
Investors certificates		166,618	165,241
Loan and borrowings	<b>K10</b>	130,750	122,278
		<u>494,979</u>	<u>493,831</u>
Net current assets		187,752	189,555
		<u>539,867</u>	<u>533,640</u>
Share capital	<b>M6</b>	311,474	311,474
Reserves		-	-
Share premium		69,415	69,415
Exchange reserve		27,759	17,941
Investments & Properties revaluation reserve		35,730	28,121
Accumulated losses		(241,349)	(224,798)
Attributable to equity holders of the parent		<u>203,029</u>	<u>202,153</u>
Non-controlling interests		8,993	9,108
Total equity		<u>212,022</u>	<u>211,261</u>
Long term liabilities			
Loan and borrowings	<b>K10</b>	5,052	6,192
Deferred tax liabilities		12,387	16,092
Investor & Senior certificates		310,406	300,095
		<u>539,867</u>	<u>533,640</u>
Net assets per share (sen)		<u>32.59</u>	<u>32.45</u>

*(The Condensed Consolidated Statements of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31 January 2015 and the accompanying explanatory notes attached to the interim financial statements )*



**JOHAN HOLDINGS BERHAD**

(Company No. 314-K)  
(Incorporated in Malaysia)

**CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY FOR THE FINANCIAL PERIOD ENDED 31 JULY 2015**

	← Attributable to owners of the Company				→			
	← Non-distributable reserves				→			
	Share capital RM'000	Share premium RM'000	Exchange reserve RM'000	Investments & Properties revaluation reserve RM'000	Accumulated losses RM'000	Equity attributable to owners of the parent, total RM'000	Non- controlling interests RM'000	Total equity RM'000
<b>Balance as at 1 February 2014</b>	311,474	69,415	10,658	24,841	(208,411)	207,977	9,344	217,321
Total comprehensive profit/(loss) for the year	-	-	7,283	3,280	(16,387)	(5,824)	(236)	(6,060)
<b>Balance as at 31 January 2015</b>	<u>311,474</u>	<u>69,415</u>	<u>17,941</u>	<u>28,121</u>	<u>(224,798)</u>	<u>202,153</u>	<u>9,108</u>	<u>211,261</u>
<b>Balance as at 1 February 2015</b>	311,474	69,415	17,941	28,121	(224,798)	202,153	9,108	211,261
Loss for the period	-	-	-	-	(16,551)	(16,551)	310	(16,241)
<b>Other comprehensive (loss)/income:</b>								
Foreign currency translation difference for foreign operations	-	-	9,818	-	-	9,818	(425)	9,393
Gain on revaluation of properties	-	-	-	7,655	-	7,655	-	7,655
Change in fair value of long term investment securities	-	-	-	(46)	-	(46)	-	(46)
	-	-	9,818	7,609	-	17,427	(425)	17,002
<b>Balance as at 31 July 2015</b>	<u>311,474</u>	<u>69,415</u>	<u>27,759</u>	<u>35,730</u>	<u>(241,349)</u>	<u>203,029</u>	<u>8,993</u>	<u>212,022</u>

*(The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the Annual Financial Report for the year ended 31 January 2015 and the accompanying explanatory notes attached to the interim financial statements)*

**JOHAN HOLDINGS BERHAD**(Company No. 314-K)  
(Incorporated in Malaysia)**CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS FOR THE FINANCIAL PERIOD  
ENDED 31 JULY 2015**

	<b>Cumulative 6 months ended 31 July</b>	
	<b>2015</b>	<b>2014</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Cash flows from / (used in) operating activities</b>		
(Loss)/Profit before tax		
-Continuing operations	(20,575)	(1,336)
-Discontinued operations	-	10,653
	<u>(20,575)</u>	<u>9,317</u>
Adjustments for non-cash and non-operating items:		
- Non-cash items	13,260	20,454
- Investing and financing items	23,275	17,960
<b>Operating cash flows before working capital changes</b>	<u>15,960</u>	<u>47,731</u>
Changes in working capital:		
- Changes in current assets	(16,249)	119,515
- Changes in current liabilities	(20,815)	(49,119)
Loan interest paid	(19,448)	(18,163)
Interest received	163	103
Dividend income	87	100
Tax paid	(274)	(1,433)
<b>Net cash flows (used in)/from operating activities</b>	<u>(40,576)</u>	<u>98,734</u>
<b>Cash flows from / (used in) investing activities</b>		
Purchase of property, plant and equipment	(1,809)	(2,070)
Proceed from disposal of property, plant and equipment	353	34
Cost incurred for land held for development	-	(33)
Purchase of intangible assets	(234)	(270)
Net cash outflow from disposal of subsidiary	-	(25,638)
Proceeds from disposal of investment securities	-	1,076
Acquisition of investment securities	-	(1,749)
<b>Net cash used in investing activities</b>	<u>(1,690)</u>	<u>(28,650)</u>
<b>Cash flows from / (used in) financing activities</b>		
Repayment of lease obligation and finance lease obligation	(1,913)	(1,065)
Drawdown/(Repayment) from investor and senior certificates	28,992	(30,857)
Repayment of bank borrowings	(2,086)	(79,133)
<b>Net cash generated from/(used in) financing activities</b>	<u>24,993</u>	<u>(111,055)</u>
<b>Net decrease in cash and cash equivalents</b>	(17,273)	(40,971)
<b>Effects of foreign exchange rate changes</b>	8,993	(12,903)
<b>Cash and cash equivalents at beginning of year</b>	<u>(38,352)</u>	<u>18,078</u>
<b>Cash and cash equivalents at end of period</b>	<u>(46,632)</u>	<u>(35,796)</u>
<b>Analysis of cash and cash equivalents:</b>		
Cash and bank balances	47,913	55,759
Bank overdrafts	(91,410)	(88,649)
Pledged deposit with licensed financial institutions	(3,135)	(2,906)
	<u>(46,632)</u>	<u>(35,796)</u>

*(The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the Annual Financial Report for the year ended 31 January 2015 and the accompanying explanatory notes attached to the interim financial statements)*



## NOTES TO THE INTERIM FINANCIAL REPORT

### M1 Basis of Preparation

The interim financial report is unaudited and had been prepared in compliance with the requirements of Malaysian Financial Reporting Standard ("MFRS") 134-Interim Financial Reporting and paragraph 9.22 of the Listing Requirements of the Bursa Malaysia Securities Berhad ("Bursa Malaysia") and should be read in conjunction with the audited financial statements of the Group for the year ended 31 January 2015.

#### Adoption of New and Revised Malaysian Financial Reporting Standards

In the current financial period, the Group have adopted all the new and revised Standards and Amendments issued by the Malaysian Accounting Standards Board ("MASB") that are relevant to its operations and effective for annual periods beginning on or after 1 February 2015 as follows:

Amendments to MFRS 119	Employee Benefits (Amendments relating to Defined Benefit Plans: Employee Contributions)
Amendments to MFRSs	Annual Improvements to MFRSs 2010 - 2012 Cycle
Amendments to MFRSs	Annual Improvements to MFRSs 2011 - 2013 Cycle

The adoption of these new and revised Standards and Amendments has not had any material impact on the amounts reported in the financial statements of the Group in the current and previous financial year.

#### Standards and Amendments in issue but not yet effective

At the date of authorisation for issue of these interim financial report, the new and revised Standards and Amendments which were in issue but not yet effective and not early adopted by the Group are as listed below:

MFRS 9	Financial Instruments <sup>3</sup>
MFRS 14	Regulatory Deferral Accounts <sup>1</sup>
MFRS 15	Revenue from Contracts with Customers <sup>3</sup>
Amendments to MFRS 10, MFRS 12 and MFRS 128	Investment Entities: Applying the Consolidation Exception <sup>1</sup>
Amendments to MFRS 10 and MFRS 128	Sale or Contribution of Assets between an Investor and its Associate or Joint Venture <sup>1</sup>
Amendments to MFRS 11	Accounting for Acquisitions of Interests in Joint Operations <sup>1</sup>
Amendments to MFRS 101	Disclosure Initiative <sup>1</sup>
Amendments to MFRS 116 and MFRS 138	Clarification of Acceptable Methods of Depreciation and Amortisation <sup>1</sup>
Amendments to MFRS 127	Equity Method in Separate Financial Statements <sup>1</sup>
Amendments to MFRSs	Annual Improvements to MFRSs 2012 - 2014 Cycle <sup>1</sup>

<sup>1</sup> Effective for annual periods beginning on or after 1 January 2016

<sup>2</sup> Effective for annual periods beginning on or after 1 January 2017

<sup>3</sup> Effective for annual periods beginning on or after 1 January 2018

The directors anticipate that the abovementioned Standards and Amendments will be adopted in the annual financial statements of the Group when they become effective and that the adoption of these Standards and Amendments will have no material impact on the financial statements of the Group in the period of initial application.



**JOHAN HOLDINGS BERHAD**

(Company No. 314-K)  
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**NOTES TO THE INTERIM FINANCIAL REPORT (CONT'D)**

**M2 Auditors' Report on Preceding Annual Financial Statements**

The auditors' report on the audited financial statements for the year ended 31 January 2015 was unqualified.

**M3 Seasonal or Cyclical Factors**

Overall, the business operations of the Group were not significantly affected by any seasonal or cyclical factors.

**M4 Unusual Items Due to Their Nature, Size or Incidence**

There were no unusual items due to their nature, size or incidence registered during the financial quarter under review.

**M5 Changes in Accounting Estimates**

During the financial quarter under review, there was no change in accounting estimates adopted by the Group.

**M6 Share Capital, Debt and Equity Securities**

During the financial quarter under review, there were no issuance, cancellations, repurchase, resales and repayments of debt and equity securities.

**M7 Dividend Paid**

During the financial quarter under review, no dividend was paid by the Company.



**JOHAN HOLDINGS BERHAD**

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**M8 Segmental Information**

	Building materials		General trading		Property		Hospitality and card services		Investment holding & secretarial services		Elimination of Discontinued operation		Elimination of Continuing operations		Total	
	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000
<b>Six months ended 31 July</b>																
<b>Revenue:</b>																
External customers	33,575	28,540	20,727	20,837	3,208	-	72,562	72,437	82	77	-	(1,383)	-	-	130,154	120,508
Inter-segment	-	-	-	-	-	-	-	-	158	306	-	-	(158)	(306)	-	-
Total revenue	<b>33,575</b>	<b>28,540</b>	<b>20,727</b>	<b>20,837</b>	<b>3,208</b>	<b>-</b>	<b>72,562</b>	<b>72,437</b>	<b>240</b>	<b>383</b>	<b>-</b>	<b>(1,383)</b>	<b>(158)</b>	<b>(306)</b>	<b>130,154</b>	<b>120,508</b>
<b>Results :</b>																
Interest income	-	-	-	-	4	7	9,107	7,141	232	179	-	-	(9,180)	(7,224)	163	103
Dividend income	-	-	-	-	48	28	-	-	763	72	-	-	(724)	-	87	100
Depreciation and amortisation	2,110	2,011	227	218	-	-	3,407	3,004	81	91	-	-	-	-	5,825	5,324
Finance costs	392	390	188	176	-	-	18,760	22,850	9,268	7,684	-	(5,341)	(9,160)	(7,596)	19,448	18,163
Earnings/(loss) before interest, tax, depreciation and amortisation	2,045	1,706	554	1,750	1,482	(136)	16,160	17,072	(5,659)	(1,305)	-	5,452	(9,884)	(2,347)	4,698	22,192
Segment profit / (loss)	(457)	(695)	139	1,356	1,482	(136)	(6,007)	(3,441)	(15,008)	(1,662)	-	5,452	(724)	(2,169)	(20,575)	(1,295)
<b>Assets :</b>																
Additions to non-current assets	33	746	494	411	-	-	899	1,180	617	3	-	-	-	-	2,043	2,340
Segment assets	164,813	168,606	61,810	54,765	18,681	15,011	1,257,055	1,348,822	26,631	76,756	-	(144,230)	(494,145)	(518,491)	1,034,846	1,001,239
Segment liabilities	22,352	23,049	51,217	27,098	33,922	34,034	749,794	861,880	30,375	28,419	-	(154,039)	(64,836)	(38,212)	822,824	782,229

**JOHAN HOLDINGS BERHAD**(Company No. 314-K)  
(Incorporated in Malaysia)**NOTES TO THE INTERIM FINANCIAL REPORT (CONT'D)****M9 Event Subsequent to the end of the reporting period**

There was no event subsequent to the end of the financial quarter that is required to be reflected in the financial statements for the quarter.

**M10 Changes in Composition of the Group**

There were no changes in the composition of the Group during the financial quarter under review.

**M11 Changes in Contingent Liabilities**

There were no contingent liabilities as at the reporting date.

**M12 Capital Commitment**

The capital commitment for the purchase of property, plant, equipment and computer systems not provided for in the interim financial statements is as follows :

	<b>As at 31 July 2015 RM'000</b>
Approved and contracted for	<u>566</u>

**M13 Related Party Transactions**

	<b>Current Quarter 3 months ended 31 July</b>		<b>Cumulative 6 months ended 31 July</b>	
	<b>2015 RM'000</b>	<b>2014 RM'000</b>	<b>2015 RM'000</b>	<b>2014 RM'000</b>
Transactions with corporations in which three Directors are also directors and/or deemed interested through their interest in George Kent (Malaysia) Bhd :-				
Sales of air tickets	98	65	297	121
Recovery of share registration and listing fees	16	22	32	64
Rental income of motor vehicles	18	13	35	16
	<u>132</u>	<u>100</u>	<u>364</u>	<u>201</u>

The Directors of the Company are of the opinion that the above transactions were in the normal course of business and have been established under terms that are no less favourable than those arranged with independent parties.



**JOHAN HOLDINGS BERHAD**(Company No. 314-K)  
(Incorporated in Malaysia)**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA'S LISTING REQUIREMENTS****K1 Gross Billings**

	Current Quarter		Cumulative	
	3 months ended		6 months ended	
	31 July		31 July	
	2015	2014	2015	2014
	RM'000	RM'000	RM'000	RM'000
Gross billings	524,474	437,063	989,767	844,978

Gross billings comprise of amount spend by charge and credit card customers, invoices to air ticketing and travel customers, revenue from sales of goods, hotel operations, sales of properties and management services income.

**K2 Review of Performance**

For the financial quarter under review, the group registered a revenue from continuing operations of RM65.073 million compared to corresponding quarter of RM58.581 million, higher by 11.1%.

The Group incurred a loss before tax from continuing operations of RM12.535 million against corresponding quarter loss before tax of RM3.036 million. The weaker performance is mainly due to a forex loss of RM6.239 million in current quarter compared to forex gain of RM2.173 million in corresponding quarter and higher expenses.

Card services segment recorded a higher revenue due to higher commission income and service charge income. However, the segment recorded a higher loss in current quarter compared to corresponding quarter due to higher operating expenses, doubtful debts and finance cost.

Hospitality business recorded lower revenue when compared to corresponding quarter. The segment recorded a loss before tax compared to corresponding quarter profit before tax due to lower revenue.

The building materials business recorded higher revenue due to higher production output. The segment recorded a profit compared to a loss in the corresponding quarter.

The health food business registered a lower revenue in current quarter compared to corresponding quarter due to lower retail sales and accordingly lower profit.

Group loss after tax from continuing operations was RM12.655 million compared to corresponding quarter loss of RM3.764 million.

The Group registered a total comprehensive income of RM1.371 million compared to a total comprehensive loss of RM5.524 million in corresponding quarter. This was due to surplus on foreign currency translation of financial statements of foreign operations and gain on revaluation of the hotel property.

**K3 Variation of Results Against Preceding Quarter**

Total revenue from continuing operations for the current financial quarter was RM65.073 million, when compared to preceding quarter's RM65.081 million. The Group incurred a loss from continuing operations of RM12.535 million compared to preceding quarter's loss for the period of RM3.586 million.

**K4 Current Year Prospect**

The weakened Ringgit has adversely impacted the financial performance of the Group. Trading environment in which the Group businesses operate remains challenging.

**K5 Profit Forecast**

Not applicable as no profit forecast was issued by the Group.

**JOHAN HOLDINGS BERHAD**(Company No. 314-K)  
(Incorporated in Malaysia)**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA'S LISTING REQUIREMENTS (CONT'D)****K6 Loss Before Tax**

	Current Quarter 3 months ended 31 July		Cumulative 6 months ended 31 July	
	2015	2014	2015	2014
	RM'000	RM'000	RM'000	RM'000
Loss before tax is arrived at after (crediting)/charging :				
a) Interest income	(121)	(47)	(163)	(103)
b) Other income including investment income	(5,497)	(4,280)	(7,626)	(11,841)
c) Interest expense	10,065	9,433	19,448	18,163
d) Depreciation and amortisation	3,021	2,749	5,825	5,324
e) Provision for and write off of receivables	1,131	432	3,236	1,521
g) Provision for and write off of inventories	-	76	-	76
g) Net foreign exchange loss/(gain)	6,239	(2,173)	6,126	(4,369)

**K7 Income Tax (Expense)/Credit**

	Current Quarter 3 months ended 31 July		Cumulative 6 months ended 31 July	
	2015	2014	2015	2014
	RM'000	RM'000	RM'000	RM'000
<b>Tax (expense)/credit based on results for continuing operations: -</b>				
Current				
- Malaysian tax	(35)	(327)	(46)	(605)
- Foreign tax	(157)	(401)	(520)	(781)
	(192)	(728)	(566)	(1,386)
Deferred taxation	72	-	4,900	-
	(120)	(728)	4,334	(1,386)

The tax expense is provided on the profits made by certain group companies due to the absence of the group tax relief in the respective countries of operations. The deferred tax credit was due to reversal of deferred tax liabilities no longer required.

**JOHAN HOLDINGS BERHAD**

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**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA'S LISTING REQUIREMENTS (CONT'D)****K8 Profit From Discontinued Operations**

On 11 March 2014, Johan Investment Pte Ltd, disposed off its 100% subsidiary, Diners Club (NZ) Limited a company incorporated in New Zealand, for a sale consideration of NZD3,123,000 (RM8,653,000). The results of the discontinued operation up to the date of disposal are as follows:-

	6 months ended 31 July	
	2015 RM'000	2014 RM'000
<b>Revenue</b>	-	1,383
Cost of sales	-	-
<b>Gross profit</b>	-	1,383
<b>Other items of income</b>		
Other income	-	57
<b>Other items of expenses</b>		
Marketing and distribution costs	-	(147)
Administration expenses	-	(1,404)
Other operating expenses	-	-
Finance costs	-	(5,341)
<b>Loss before taxation</b>	-	(5,452)
Income tax expense	-	-
<b>Loss for the period</b>	-	(5,452)
Gain on disposal of subsidiaries including cumulative exchange loss of RM2,393k reclassified from exchange reserve to profit or loss	-	16,105
Profit for the year from discontinued operations	-	10,653

The following (charges)/credits have included in arriving at the loss before tax of the discontinued operations:

	6 months ended 31 July	
	2015 RM'000	2014 RM'000
Interest expense on bank borrowings	-	(5,341)
Employee benefits expense	-	(715)
Interest income	-	679

	6 months ended 31 July	
	2015 RM'000	2014 RM'000
<b>Cash flows from discontinued operations</b>		
Net cash inflows from operating activities	-	9,358
Net cash inflows from investing activities	-	1,369
Net cash outflows from financing activities	-	(36,365)
	-	(25,638)

**JOHAN HOLDINGS BERHAD**(Company No. 314-K)  
(Incorporated in Malaysia)**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA'S LISTING REQUIREMENTS (CONT'D)****K9 Status of Corporate Proposal Announced**

There were no outstanding corporate proposal for the financial quarter under review.

**K10 Borrowings and Debt Securities**

	<b>Unaudited As at 31 July 2015 RM'000</b>	<b>Audited As at 31 January 2015 RM'000</b>
<b>a) Short term borrowings</b>		
<b>Secured</b>		
- Bank overdrafts	90,126	83,512
- Revolving credits & short term loans	22,820	16,117
- Trust receipts and bankers' acceptance	6,260	5,069
- Term loans	6,932	6,883
- Hire purchase and lease creditors	3,328	3,811
	129,466	115,392
<b>Unsecured</b>		
- Bank overdrafts	1,284	897
- Revolving credits and short-term loans	-	5,989
	1,284	6,886
<b>Total short term borrowings</b>	<u>130,750</u>	<u>122,278</u>
<b>b) Long term borrowings</b>		
<b>Secured</b>		
-Term Loan	1,080	1,017
- Hire purchase and lease creditors	3,972	5,175
<b>Total long term borrowings</b>	<u>5,052</u>	<u>6,192</u>

The bank borrowings denominated in foreign currency are as follows: -

	<b>RM'000</b>	<b>RM'000</b>
Denominated in Singapore Dollar	99,693	112,600

**K11 Off Balance Sheet Financial Instruments**

The Group does not have any financial instrument with off balance sheet risk as at 13 September 2015.

**K12 Changes in Material Litigation**

There was no change in material litigation during the financial under review.

**K13 Dividend**

The Board does not recommend any dividend for the financial period ended 31 July 2015 (31 July 2014: Nil).

**JOHAN HOLDINGS BERHAD**(Company No. 314-K)  
(Incorporated in Malaysia)**ADDITIONAL INFORMATION REQUIRED BY BURSA MALAYSIA'S LISTING REQUIREMENTS (CONT'D)****K14 (Loss)/Earnings per Share****Basic & diluted**

Basic and diluted (loss)/earnings per share are calculated by dividing (loss)/profit for the period attributable to ordinary equity holders of the parent by the weighted average number of ordinary shares in issue as at the end of the financial period.

Diluted (loss)/earnings per share is the same as basic (loss)/earnings per share.

	Current Quarter 3 months ended 31 July		Cumulative 6 months ended 31 July	
	2015 RM'000	2014 RM'000	2015 RM'000	2014 RM'000
Profit/(Loss) for the period attributable to ordinary equity holders of the parent				
- Continuing operations	(12,655)	(3,764)	(16,241)	(2,681)
- Discontinued operations	-	-	-	10,653
Number of ordinary shares ('000) in issue	622,948	622,948	622,948	622,948
Basic & diluted (loss)/earnings per share				
- Continuing operations	(2.03)	(0.60)	(2.61)	(0.43)
- Discontinued operations	-	-	-	1.71

**K15 Realised and Unrealised (Losses)/ Profit**

The breakdown of accumulated losses of the Group as at the reporting date into realised and unrealised (losses)/ profit, are as follows:-

	As at 31 July 2015 RM'000	As at 31 January 2015 RM'000
Total accumulated (losses)/profit of		
Johan Holdings Berhad and its subsidiaries :		
- Realised	(637,652)	(614,262)
- Unrealised	103,912	97,963
Consolidation adjustments	(533,740)	(516,299)
Accumulated losses as per consolidated accounts	292,391	291,501
	(241,349)	(224,798)

**BY ORDER OF THE BOARD**

**Teh Yong Fah**  
Group Secretary  
Kuala Lumpur  
14 September 2015